



Farm Tax Organizer

SCHEDULE F (FORM 1040) · TAX YEAR 2026

Please complete all applicable sections. Enter amounts to the nearest dollar and attach supporting documents where noted.

1 CLIENT INFORMATION

Name SSN / EIN
Principal product Accounting method: ☐ Cash ☐ Accrual

2 FARM INCOME

1a. Sales of livestock and other resale items (*attach details*) \$
1b. Cost or other basis of livestock or items reported on 1a \$
2. Sales of livestock, produce, grains, and other products you raised \$
3a. Cooperative distributions (*Form 1099-PATR*) \$
3b. Agricultural program payments (*Form 1099-G*) \$
4a. Commodity Credit Corporation (CCC) loans reported under election \$
4b. CCC loans forfeited \$
5a. Crop insurance proceeds received in tax year \$
5b. Amount deferred from prior year \$
6. Custom hire (machine work) income \$
7. Other farm income (*specify*) \$
8. **Gross farm income** (*add lines 1-7*) \$

3 FARM EXPENSES

9. Car and truck expenses \$

10. Chemicals \$

11. Conservation expenses \$

12. Custom hire (machine work) \$

13. Depreciation & Section 179 (see Section 4) \$

14. Employee benefit programs (other than line 23) \$

15. Feed purchased \$

16. Fertilizers and lime \$

17. Freight and trucking \$

18. Gasoline, fuel, and oil \$

19. Insurance (other than health) \$

20a. Interest — mortgage (banks, etc.) \$

20b. Interest — other \$

31. Other expenses (itemize)

..... \$

..... \$

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21. Labor hired (less employment credits) \$

22. Pension and profit-sharing plans \$

23a. Rent / lease — vehicles, machinery, equipment \$

23b. Rent / lease — other (land, animals, etc.) \$

24. Repairs and maintenance \$

25. Seeds and plants purchased \$

26. Storage and warehousing \$

27. Supplies purchased \$

28. Taxes \$

29. Utilities \$

30. Veterinary, breeding, and medicine \$

32. Total other expenses (add lines 31a–31f) \$

33. Total expenses (add lines 9–32) \$

34. Net farm profit or loss (line 8 minus line 33) \$

4 DEPRECIATION & ASSET INFORMATION *assets purchased, sold, or disposed of — attach receipts or invoices*

DESCRIPTION OF ASSET	DATE ACQUIRED	COST / BASIS	BUS. USE %	METHOD

5 VEHICLE INFORMATION *complete for each vehicle used for farm business — attach mileage logs if available***Vehicle 1**Year / Make / Model Date placed in service Available for personal use? ☐ Yes ☐ NoWritten evidence to support business use? ☐ Yes ☐ NoTotal miles driven Business miles Commuting miles Other miles **Vehicle 2**Year / Make / Model Date placed in service Available for personal use? ☐ Yes ☐ NoWritten evidence to support business use? ☐ Yes ☐ NoTotal miles driven Business miles Commuting miles Other miles **6 LIVESTOCK & INVENTORY** *report beginning and ending inventory if using the accrual method*

CATEGORY	BEGINNING OF YEAR	PURCHASED	SOLD	END OF YEAR
Cattle — beef				
Cattle — dairy				
Horses				
Sheep / goats				
Hogs / swine				
Poultry				

7 CROP INFORMATION

CROP	ACRES PLANTED	BUSHELS / UNITS HARVESTED	GROSS SALES

8 LAND & PROPERTYTotal farm acreage owned acresTotal farm acreage rented / leased acresRent paid for land (if applicable) \$ Property tax paid on farm land \$ Real estate mortgage interest paid \$ New buildings or improvements (describe in
Notes; attach invoices) \$ **9 FARM EMPLOYMENT** report all farm labor paid during the year, W-2 and 1099 workersTotal wages paid to employees (W-2) \$ Total payments to contract labor (1099-NEC) \$ Federal payroll taxes paid (employer share) \$ State payroll taxes paid (employer share) \$ Did you file all required Forms W-2? ☐ Yes ☐ No ☐ N/AWorkers' compensation insurance \$ Employee health insurance premiums \$ Retirement plan contributions (employer) \$ Did you file all required Forms 1099? ☐ Yes ☐ No ☐ N/A**10 ADDITIONAL ITEMS & ELECTIONS**Net operating loss (NOL) carryforward from
prior years \$ Section 179 expense election amount \$ Estimated tax payments made for the tax year \$ Prior-year refund applied to current year \$ Commodity wage or hedging gains / losses \$ Material participation in farm operations? ☐ Yes ☐ NoDid you receive any bartering income? ☐ Yes ☐ NoAny farm-related casualty or theft losses? ☐ Yes ☐ NoAny debt cancellation or forgiveness? ☐ Yes ☐ No**Notes & additional information**

I affirm that the information contained in this tax organizer, submitted to Fondahn CPA for preparing tax returns, is true, correct, and complete to the best of my knowledge. I further affirm that I have documentation and receipts to support this information.

TAXPAYER SIGNATURE

DATE