



Rental Property Tax Organizer

SCHEDULE E (FORM 1040) · TAX YEAR 2026

Complete one column per rental property. For more than three properties, use an additional copy of this organizer.

1 PROPERTY INFORMATION

	PROPERTY A	PROPERTY B	PROPERTY C
Property address			
Property type <i>(enter code below)</i>			
Fair rental days			
Personal use days			
Date acquired / placed in service			
Purchase price <i>(first year only)</i>	\$	\$	\$

Property type codes: 1 — Single family · 2 — Multi-family · 3 — Vacation / short-term · 4 — Commercial · 5 — Land · 6 — Self-rental · 7 — Other
(describe in Notes)

Did you make any payments that would require you to file Form(s) 1099?

☐ Yes ☐ No

If yes, did you or will you file the required Form(s) 1099?

☐ Yes ☐ No

2 INCOME

	PROPERTY A	PROPERTY B	PROPERTY C
Rents received	\$	\$	\$

3 RENTAL EXPENSES

	PROPERTY A	PROPERTY B	PROPERTY C
Advertising	\$	\$	\$
Cleaning & maintenance	\$	\$	\$
Gardening	\$	\$	\$
Insurance	\$	\$	\$
Legal & professional fees	\$	\$	\$
Licenses & permits	\$	\$	\$
Management fees	\$	\$	\$
Mortgage interest	\$	\$	\$
Real estate taxes	\$	\$	\$
Repairs	\$	\$	\$
Supplies	\$	\$	\$
Telephone	\$	\$	\$
Utilities	\$	\$	\$
Other <i>(describe in Notes)</i>	\$	\$	\$

4 IMPROVEMENTS & ASSET PURCHASES *new appliances, roofs, remodels — attach invoices*

PROPERTY (A/B/C)	DESCRIPTION	DATE	COST

5 VEHICLE EXPENSES *for vehicles used for your rental activity*Vehicle description Date placed in service Total mileage Business mileage **Actual expenses** *(skip if using standard mileage)*Gas / oil \$ Insurance \$ Registration / fees \$ Repairs & maintenance \$ **Notes & additional information**

I affirm that the information contained in this tax organizer, submitted to Fondahn CPA for preparing tax returns, is true, correct, and complete to the best of my knowledge. I further affirm that I have documentation and receipts to support this information.

SIGNATURE

PRINT NAME

TITLE

DATE