



Farm Tax Organizer — Schedule F

Tax Year _____

Client Information

Name: _____ SSN/EIN: _____

Principal Product: _____ Accounting Method: ☐ Cash ☐ Accrual

Please complete all applicable sections. Enter amounts to the nearest dollar. Attach supporting documents where noted.

PART I — FARM INCOME

1a. Sales of livestock and other resale items (attach details)	\$ _____
1b. Cost or other basis of livestock or items reported on 1a	\$ _____
2. Sales of livestock, produce, grains, and other products you raised	\$ _____
3a. Cooperative distributions (Form 1099-PATR)	\$ _____
3b. Agricultural program payments (Form 1099-G)	\$ _____
4a. Commodity Credit Corporation (CCC) loans reported under election	\$ _____
4b. CCC loans forfeited	\$ _____
5a. Crop insurance proceeds received in tax year	\$ _____
5b. Amount deferred from prior year	\$ _____
6. Custom hire (machine work) income	\$ _____
7. Other farm income (specify): _____	\$ _____
8. GROSS FARM INCOME (add lines 1c through 7)	\$ _____

PART II — FARM EXPENSES (Section A)

9. Car and truck expenses (see instructions; also attach Form 4562)	\$ _____
10. Chemicals	\$ _____
11. Conservation expenses (see instructions)	\$ _____
12. Custom hire (machine work)	\$ _____
13. Depreciation and section 179 expense (attach Form 4562)	\$ _____
14. Employee benefit programs (other than line 23)	\$ _____
15. Feed purchased	\$ _____
16. Fertilizers and lime	\$ _____
17. Freight and trucking	\$ _____
18. Gasoline, fuel, and oil	\$ _____

**PART II — FARM EXPENSES (Section B)**

19. Insurance (other than health)	\$ _____
20. Interest: a. Mortgage (paid to financial institutions)	\$ _____
b. Other interest expense	\$ _____
21. Labor hired (less employment credits)	\$ _____
22. Pension and profit-sharing plans	\$ _____
23. Rent or lease: a. Vehicles, machinery, and equipment	\$ _____
b. Other (land, animals, etc.)	\$ _____
24. Repairs and maintenance	\$ _____
25. Seeds and plants purchased	\$ _____
26. Storage and warehousing	\$ _____
27. Supplies purchased	\$ _____
28. Taxes	\$ _____
29. Utilities	\$ _____
30. Veterinary, breeding, and medicine	\$ _____

Other Expenses (itemize)

31a. _____	\$ _____
31b. _____	\$ _____
31c. _____	\$ _____
31d. _____	\$ _____
31e. _____	\$ _____
31f. _____	\$ _____
32. Total other expenses (add lines 31a through 31f)	\$ _____
33. TOTAL EXPENSES (add lines 9 through 32)	\$ _____
34. NET FARM PROFIT (OR LOSS) (line 8 minus line 33)	\$ _____

**DEPRECIATION & ASSET INFORMATION**

List assets purchased, sold, or disposed of during the tax year. Attach receipts or invoices.

Description of Asset	Date Acquired	Cost/Basis	Bus. Use %	Method

VEHICLE INFORMATION

Complete for each vehicle used for farm business. Attach mileage logs if available.

Vehicle 1

Year / Make / Model:		Date Placed in Service:	
Total Miles Driven:		Business Miles:	
Commuting Miles:		Other Miles:	
Available for personal use?	☐ Yes ☐ No		
Written evidence to support?	☐ Yes ☐ No		

Vehicle 2

Year / Make / Model:		Date Placed in Service:	
Total Miles Driven:		Business Miles:	
Commuting Miles:		Other Miles:	
Available for personal use?	☐ Yes ☐ No		
Written evidence to support?	☐ Yes ☐ No		

**LIVESTOCK & INVENTORY**

Report beginning and ending inventory for each category if using accrual method.

Category	Beginning of Year	Purchased	Sold	End of Year
Cattle — Beef				
Cattle — Dairy				
Horses				
Sheep/Goats				
Hogs/Swine				
Poultry				
Other: _____				
Other: _____				

CROP INFORMATION

Crop	Acres Planted	Bushels/Units Harvested	Gross Sales \$

LAND & PROPERTY

Total farm acreage owned	\$ _____
Total farm acreage rented/leased	\$ _____
Rent paid for land (if applicable)	\$ _____
Property tax paid on farm land	\$ _____
Real estate mortgage interest paid	\$ _____
New buildings or improvements (describe & attach invoices)	\$ _____

**FARM EMPLOYMENT**

Report all farm labor paid during the year. Include W-2 and 1099 workers.

Total wages paid to employees (W-2)	\$	
Total payments to contract labor (1099-NEC)	\$	
Federal payroll taxes paid (employer share)	\$	
State payroll taxes paid (employer share)	\$	
Workers' compensation insurance	\$	
Employee health insurance premiums	\$	
Retirement plan contributions (employer)	\$	

Did you file all required Forms W-2? ☐ Yes ☐ No ☐ N/A

Did you file all required Forms 1099? ☐ Yes ☐ No ☐ N/A

ADDITIONAL ITEMS & ELECTIONS

Net operating loss (NOL) carryforward from prior years	\$	
Section 179 expense election amount	\$	
Estimated tax payments made for the tax year	\$	
Prior year refund applied to current year	\$	
Commodity wage or hedging gains/losses	\$	

Material participation in farm operations? ☐ Yes ☐ No

Did you receive any bartering income? ☐ Yes ☐ No

Any farm-related casualty or theft losses? ☐ Yes ☐ No

Any debt cancellation or forgiveness? ☐ Yes ☐ No

NOTES & ADDITIONAL INFORMATION

Taxpayer Signature

Date